

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Value Partners Group Limited
Date Submitted	1 August 2014

I. Movements in Authorised Share Capital

(1) Stock code : $00806$ Dec	scription :	tion : Value Partners O			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
(2) Stock code : De	scription :				
(2) Stock code : Dea	scription : <u></u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
(2) Stock code : Dea	No. of ordinary shares	(State	capital		
	No. of ordinary shares	(State	capital		

# 2. Preference Shares

Stock code : Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00** 

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	1,755,202,800			
Increase/ (decrease)				
during the month	Nil			
Balance at close of the				
month	1,755,202,800			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and -			0		_		
class of shares	~ .		~				
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Exercise Price							
HK\$5.50							
Meeting approved							
(24/10/2007)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	81,315,031	
(Note 1)							
2.Exercise Price							
HK\$2.436							
Meeting approved							
(24/10/2007)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,400,000	
(Note 1)				1.11			
(							
3.Exercise Price							
HK\$5.00							
Meeting approved							
(24/10/2007)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,100,000	
(Note 1)				1,11			
(1.000 1)							
4.Exercise Price							
HK\$3.94							
Meeting approved							
(24/10/2007)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,700,000	
(Note 1)	1.111			1 111	1111	-1,700,000	

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and - class of shares					_	
issuable	Granted	Exercised	Cancelled	Lapsed		
5.Exercise Price						
HK\$4.56						
Meeting approved (24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,000,000
(Note 1)		1111			1111	1,000,000
6.Exercise Price						
HK\$						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)						
7.Exercise Price						
HK\$						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)						
		r	Total A. (Ordin		Nil	
				nce shares)		
				Other class)		
Total funds raised dur options (State currence		1 from exercise of		Nil		

No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised close of the Nominal value thereto Description of warrants close of nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ) ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / 2 / / ) ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / 3. / / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ( ) 4. / / ) ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

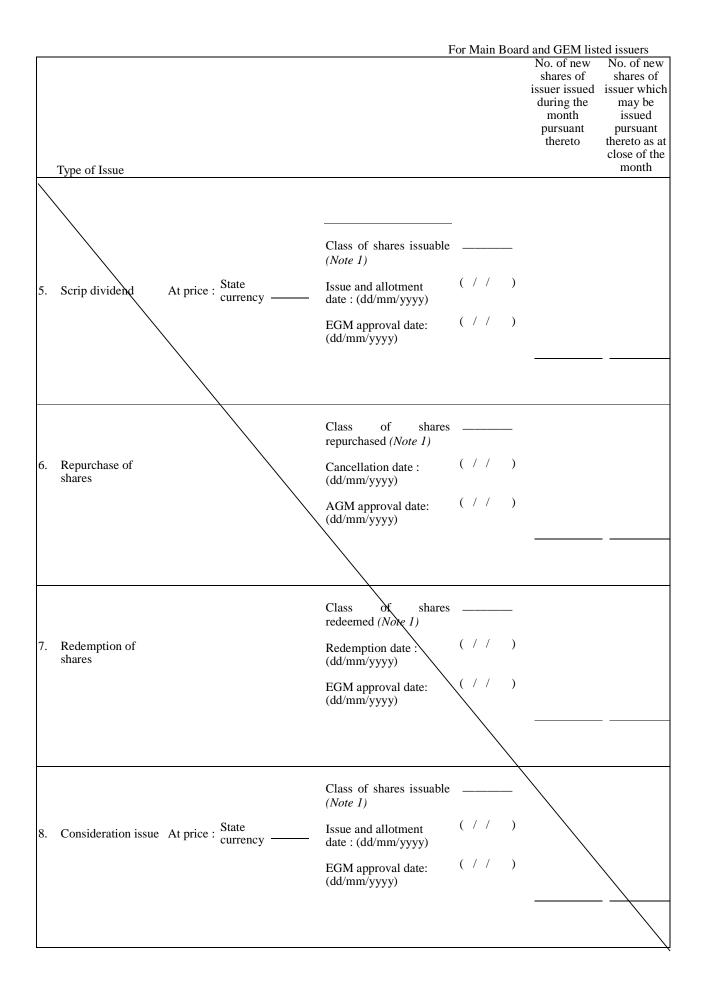
Convertibles (i.e. Convertible in	to Shares of the I	couer which are to		For Main Board and GEM listed issuers				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
	_							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )							
<u>2.</u>								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		<u> </u>						
(dd/mm/yyyy)	( / / ) 	_/_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·						
EGM approval date (if applicable)	( / / )							
	_				$\backslash$			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordin	nary shares)				
			(Prefere	ence shares) Other class)				

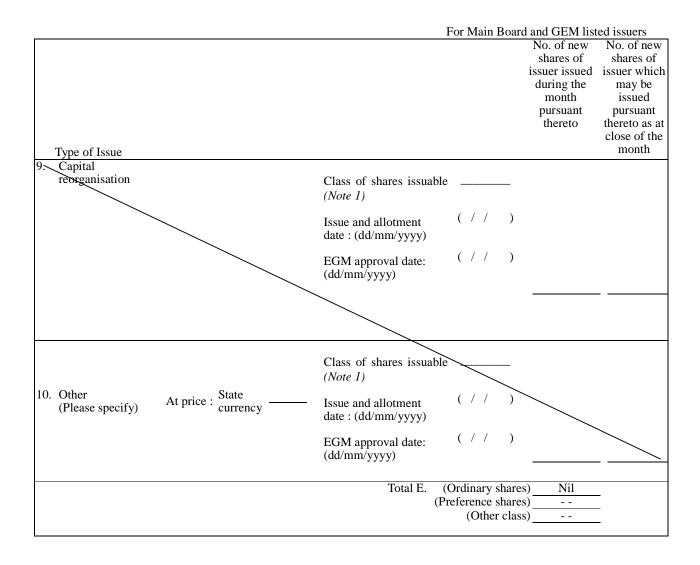
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2.		
	1	
shares (Note 1)		
3.		
	$\sim$	
shares (Note 1)		
		<u></u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		



Ou	er Movements in Issu	ued Share Capital					No. of new	No. of new
	Type of Issue						shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\setminus$	<b>`</b>		Class of shares issuable					
	$\backslash$		(Note 1)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable					
		$\backslash$	(Note 1)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			$\backslash$					
			Class of shares issuable ( <i>Note 1</i> )					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
						$\setminus$		
			Class of shares issuable ( <i>Note 1</i> )					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued She	are Capital").)

Remarks (if any):
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Submitted by:	Tricor Investor Services Limited			
Title	Branch Share Registrar			
(Director, Secretary or other duly authorised officer)				

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.